ASA FIC FIDC LONGO PRAZO

Relatório de Gestão
fevereiro 2026

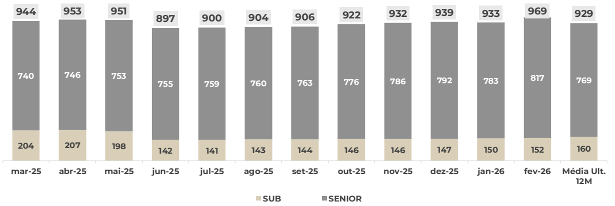
OBJETIVO

O fundo tem como objetivo investir, no mínimo, 95% do seu patrimônio líquido no ASA FIDC, inscrito no CNPJ 49.826.785/0001-45 ("Fundo Investido"). O Fundo Investido busca pulverizar seus investimentos em direitos creditórios, por meio da atuação nas principais regiões do país, com foco no controle de riscos e na captura de oportunidades, sempre preservando sua governança e disciplina no processo de investimento.

PÚBLICO ALVO

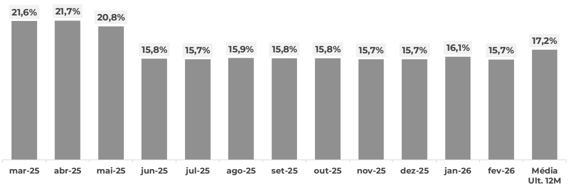
Investidores qualificados

Patrimônio Líquido (R$ milhões) (ASA FIC FIDC LONGO PRAZO)

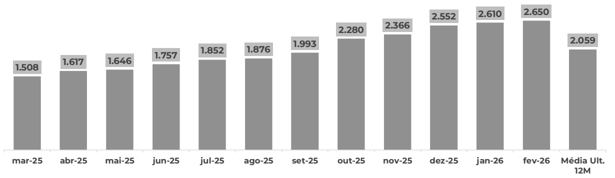


Fonte: ASA

Evolução do Índice de Subordinação (ASA FIC FIDC LONGO PRAZO)

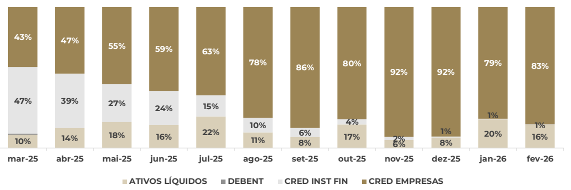


Patrimônio Líquido (R$ milhões) (ASA FIDC MASTER)



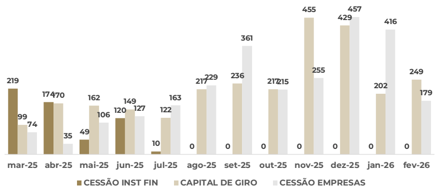
Fonte: ASA

Composição da Carteira (ASA FIDC MASTER)



Volume Operado (R$ milhões) (ASA FIDC MASTER)

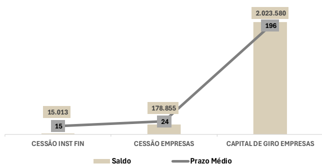
Dados de fev/26



Fonte: ASA

Saldos (R$ milhares) e Prazos Médios (em dias corridos)

Dados de fev/26



Concentração Devedores/Cedentes Com Coobrigação

Dados de fev/26

	Saldo (R$ mil)	% PL
DMA DISTRIBUIDORA S/A	74.868	2,8%
A.T.P. IND E COM DE PLASTIC(	57.985	2,2%
HOSPITAL SANTA JULIA LTDA	53.281	2,0%
AMBEV S.A.	52.375	2,0%
ROJEMAC IMP E EXP LTDA	44.305	1,7%
FAZENDAS VALVERDE AGROF	41.496	1,6%
COMERCIO E IMPORTACAO S	33.592	1,3%
PARANA EQUIPAMENTOS S A	33.540	1,3%
ROYAL BLUE COM IMPORT E I	32.911	1,2%
BACOS ENGENHARIA SA	32.854	1,2%
Top 11 - 50	791.330	29,0%
Top 51 - 100	390.868	14,8%
Top 100+	680.570	25,7%

DETALHES E RENTABILIDADE DAS COTAS

	Resgate Amortização	Rentabilidade Alvo	mar-25	abr-25	mai-25	jun-25	jul-25	ago-25	set-25	out-25	nov-25	dez-25	jan-26	fev-26	ANO 2026	INICIO
Sênior I	12 meses + 36 amortizações	CDI+2,50%aa	**1,15%** 119% CDI	**1,25%** 119% CDI	**1,35%** 118% CDI	**1,29%** 118% CDI	**1,50%** 118% CDI	**1,37%** 118% CDI	**1,44%** 118% CDI	**1,50%** 118% CDI	**1,24%** 118% CDI	**1,44%** 118% CDI	**1,37%** 118% CDI	**1,18%** 118% CDI	**2,56%** 118% CDI	**51,65%** 125% CDI
Sênior II	24 meses + 36 amortizações	CDI + 3,50%aa	**1,22%** 127% CDI	**1,33%** 126% CDI	**1,43%** 125% CDI	**1,37%** 125% CDI	**1,59%** 125% CDI	**1,45%** 125% CDI	**1,52%** 125% CDI	**1,59%** 125% CDI	**1,32%** 125% CDI	**1,52%** 125% CDI	**1,45%** 125% CDI	**1,25%** 125% CDI	**2,72%** 125% CDI	**54,44%** 135% CDI
Sênior III	24 meses + 36 amortizações	CDI + 3,50%aa	**1,22%** 127% CDI	**1,33%** 126% CDI	**1,43%** 125% CDI	**1,37%** 125% CDI	**1,59%** 125% CDI	**1,45%** 125% CDI	**1,52%** 125% CDI	**1,59%** 125% CDI	**1,32%** 125% CDI	**1,52%** 125% CDI	**1,45%** 125% CDI	**1,25%** 125% CDI	**2,72%** 125% CDI	**45,08%** 135% CDI
Sênior IV	12 meses + 6 amortizações	CDI + 2,00%aa	**1,11%** 115% CDI	**1,21%** 115% CDI	**1,30%** 115% CDI	**1,26%** 114% CDI	**1,46%** 114% CDI	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---
Sênior V	24 meses + 6 amortizações	CDI + 2,75%aa	**1,17%** 121% CDI	**1,27%** 121% CDI	**1,37%** 120% CDI	**1,31%** 120% CDI	**1,53%** 120% CDI	**1,39%** 120% CDI	**1,46%** 120% CDI	**1,53%** 120% CDI	**1,26%** 120% CDI	**1,46%** 120% CDI	**1,39%** 120% CDI	**1,19%** 120% CDI	**2,60%** 120% CDI	**35,82%** 126% CDI
Sênior VI	36 meses + 6 amortizações	CDI + 3,50%aa	**1,22%** 127% CDI	**1,33%** 126% CDI	**1,43%** 125% CDI	**1,37%** 125% CDI	**1,59%** 125% CDI	**1,45%** 125% CDI	**1,52%** 125% CDI	**1,59%** 125% CDI	**1,32%** 125% CDI	**1,52%** 125% CDI	**1,45%** 125% CDI	**1,25%** 125% CDI	**2,72%** 125% CDI	**36,81%** 133% CDI
Sênior VII	12 meses + 6 amortizações	CDI + 2,00%aa	**1,11%** 115% CDI	**1,21%** 115% CDI	**1,30%** 115% CDI	**1,26%** 114% CDI	**1,46%** 114% CDI	**1,33%** 114% CDI	**1,40%** 114% CDI	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---
Sênior VIII	24 meses + 6 amortizações	CDI + 2,75%aa	**1,17%** 121% CDI	**1,27%** 121% CDI	**1,37%** 120% CDI	**1,31%** 120% CDI	**1,53%** 120% CDI	**1,39%** 120% CDI	**1,46%** 120% CDI	**1,53%** 120% CDI	**1,26%** 120% CDI	**1,46%** 120% CDI	**1,39%** 120% CDI	**1,19%** 120% CDI	**2,60%** 120% CDI	**30,84%** 125% CDI
Sênior IX	36 meses + 6 amortizações	CDI + 3,50%aa	**1,22%** 127% CDI	**1,33%** 126% CDI	**1,43%** 125% CDI	**1,37%** 125% CDI	**1,59%** 125% CDI	**1,45%** 125% CDI	**1,52%** 125% CDI	**1,59%** 125% CDI	**1,32%** 125% CDI	**1,52%** 125% CDI	**1,45%** 125% CDI	**1,25%** 125% CDI	**2,72%** 125% CDI	**35,08%** 133% CDI
Sênior X	12 meses + 6 amortizações	CDI + 2,00%aa	**1,11%** 115% CDI	**1,21%** 115% CDI	**1,30%** 115% CDI	**1,26%** 114% CDI	**1,46%** 114% CDI	**1,33%** 114% CDI	**1,40%** 114% CDI	**1,46%** 114% CDI	**1,20%** 114% CDI	**1,40%** 114% CDI	**1,33%** 114% CDI	--- ---	--- ---	--- ---
Sênior XI	24 meses + 6 amortizações	CDI + 2,75%aa	**1,17%** 121% CDI	**1,27%** 121% CDI	**1,37%** 120% CDI	**1,31%** 120% CDI	**1,53%** 120% CDI	**1,39%** 120% CDI	**1,46%** 120% CDI	**1,53%** 120% CDI	**1,26%** 120% CDI	**1,46%** 120% CDI	**1,39%** 120% CDI	**1,19%** 120% CDI	**2,60%** 120% CDI	**27,04%** 124% CDI
Sênior XII	36 meses + 6 amortizações	CDI + 3,50%aa	**1,22%** 127% CDI	**1,33%** 126% CDI	**1,43%** 125% CDI	**1,37%** 125% CDI	**1,59%** 125% CDI	**1,45%** 125% CDI	**1,52%** 125% CDI	**1,59%** 125% CDI	**1,32%** 125% CDI	**1,52%** 125% CDI	**1,45%** 125% CDI	**1,25%** 125% CDI	**2,72%** 125% CDI	**28,49%** 131% CDI
Sênior XIV	04/01/27	PRE 16,77%aa	**1,18%** 122% CDI	**1,24%** 117% CDI	**1,30%** 114% CDI	**1,24%** 113% CDI	**1,43%** 112% CDI	**1,30%** 112% CDI	**1,36%** 112% CDI	**1,43%** 112% CDI	**1,18%** 112% CDI	**1,36%** 112% CDI	**1,30%** 112% CDI	**1,11%** 112% CDI	**2,43%** 112% CDI	**20,79%** 118% CDI
Sênior XV	16/08/2028	IPCA + 9,5922%aa	**1,62%** 168% CDI	**1,23%** 117% CDI	**1,18%** 103% CDI	**0,91%** 83% CDI	**1,18%** 93% CDI	**0,78%** 67% CDI	**1,03%** 84% CDI	**1,13%** 89% CDI	**0,79%** 75% CDI	**1,08%** 88% CDI	**1,09%** 93% CDI	**1,00%** 100% CDI	**2,09%** 96% CDI	**15,53%** 99% CDI
Sênior XVI	04/01/2028	DOLAR + 8,10%aa 360	**-0,03%** -3% CDI	**-1,21%** ---	**1,88%** ---	**1,18%** ---	**2,81%** 220% CDI	**-4,72%** -406% CDI	**-3,31%** -271% CDI	**1,74%** ---	**-0,37%** ---	**3,76%** 308% CDI	**-3,58%** ---	**-1,81%** -181% CDI	**-5,32%** -245% CDI	**-4,72%** -30% CDI
Sênior XVII	06/03/26	CDI + 1,00%aa	**1,04%** 108% CDI	**1,14%** 108% CDI	**1,22%** 107% CDI	**1,18%** 107% CDI	**1,37%** 107% CDI	**1,25%** 107% CDI	**1,31%** 107% CDI	**1,37%** 107% CDI	**1,13%** 107% CDI	**1,31%** 107% CDI	**1,25%** 107% CDI	**1,07%** 107% CDI	**2,33%** 107% CDI	**15,63%** 108% CDI
Sênior XVIII	09/out/2026	CDI + 1,00%aa	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	**0,65%** 107% CDI	**1,13%** 107% CDI	**1,31%** 107% CDI	**1,25%** 107% CDI	**1,07%** 107% CDI	**2,33%** 107% CDI	**5,52%** 107% CDI
Sênior XIX	8/out/2027	CDI + 1,35%aa	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	**0,67%** 110% CDI	**1,15%** 110% CDI	**1,34%** 110% CDI	**1,28%** 110% CDI	**1,09%** 110% CDI	**2,39%** 110% CDI	**5,65%** 110% CDI
Sênior XX	10/10/28	CDI + 1,75%aa	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	**0,87%** 113% CDI	**1,18%** 113% CDI	**1,37%** 113% CDI	**1,31%** 113% CDI	**1,12%** 113% CDI	**2,45%** 113% CDI	**6,00%** 113% CDI
Sênior XXI	18/05/2027	IPCA + 9,5%aa	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	**0,47%** 77% CDI	**0,78%** 74% CDI	**1,07%** 87% CDI	**1,08%** 93% CDI	**0,98%** 99% CDI	**2,07%** 95% CDI	**4,45%** 87% CDI
Sênior XXII	02/07/27	PRE 14,60%aa	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	**0,60%** 98% CDI	**1,03%** 98% CDI	**1,20%** 98% CDI	**1,14%** 98% CDI	**0,98%** 98% CDI	**2,13%** 98% CDI	**5,04%** 98% CDI
Sênior XXIII	02/07/27	DOLAR + 5,60%aa	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	--- ---	**1,35%** 204% CDI	**3,58%** 293% CDI	**-3,73%** -321% CDI	**-1,95%** -195% CDI	**-5,61%** -258% CDI	**-0,91%** -22% CDI

INFORMAÇÕES GERAIS

Gestor	ASA	Condomínio	Fechado, portanto, não admite o resgate de cotas, exceto no término do prazo, quando haverá a sua liquidação
Auditor	Grant Thornton	Mercado secundário	Permite negociação no Mercado Secundário (CETIP)
Administrador e Custodiante	Singulare	Tratatamento tributário	Alíquota fixa de 15% de IR sobre a rentabilidade no momento do resgate / amortização / liquidação
Investimento Mínimo	R$ 3.000,00	Subscrição e Integralização	Integralização em até 5 dias úteis contados da assinatura do boletim de subscrição
Público alvo	Investidor qualificado	Razão de garantia	O fundo terá como razão de garantia o percentual mínimo de 117,65%. Isso significa que, no mínimo, 15% do PL do Fundo deve ser representado pela soma do valor total das Cotas Subordinadas Júnior em circulação
Taxa de Administração*	PL até R$ 500M: 0,20% a.a. De R$ 500M até R$ 1,5B: 0,15% a.a. Acima de R$ 1,5B: 0,13% a.a. Além do valor fixo mensal de R$ 3.500,00	Saldo Mínimo	R$ 3.000,00
Taxa de Gestão	0,70% ao ano sobre PL do fundo	Classificação ANBIMA	FIDC Outros
CNPJ	49.916.151/0001-83		

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*A Taxa de Administração considera as taxas do Fundo e do Fundo Investido.